

Global Book Market 2023



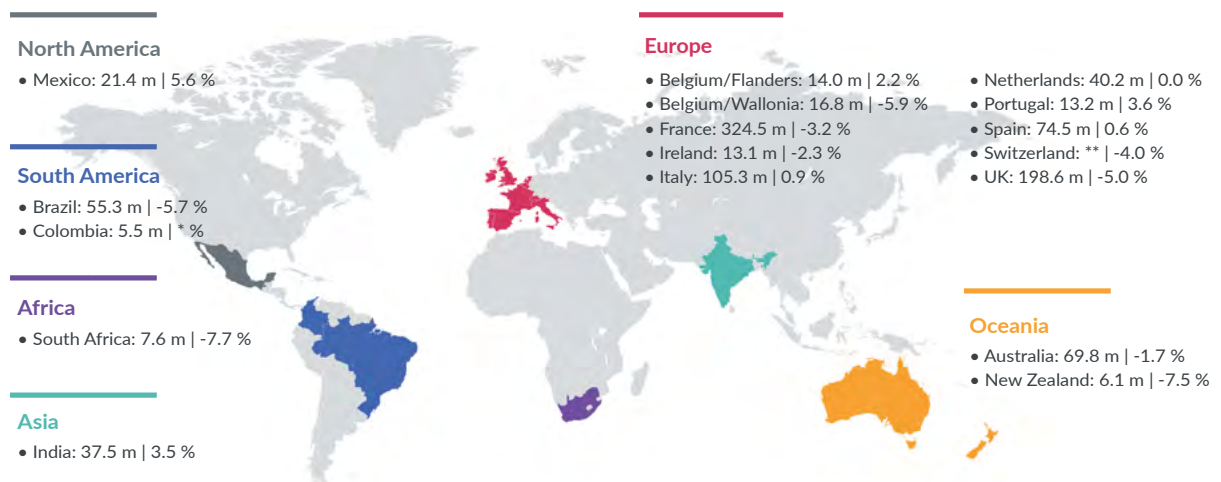
Global Book Market 2023: Revenue growth in many countries despite major challenges

The first joint global annual report from GfK Entertainment and Nielsen BookData shows revenue increases and much higher prices.

The global book market concluded 2023, despite various crises and challenges, with a revenue increase in many places. These are the findings of the first joint annual report from GfK Entertainment and Nielsen BookData. Overall, 12 of the 16 countries recorded revenue growth, including eight countries in Europe. Both France (+1.5 percent) and the United Kingdom (+1.2

percent), as well as Italy (+3.4 percent) and Spain (+4.6 percent), reported gains. The book markets of India and Mexico ended the year with growth rates of +7.1 and +11.4 percent, respectively. Only four regions, including Australia (-2.1 percent) and New Zealand (-5.4 percent), ended the period from January to December 2023 with a decline in revenue.

Sold Units and Growth per Country



Based on physical point-of-sale data from January to December 2023.

*Colombia: figures were collected for the first time in 2023, therefore no growth rates. **Switzerland: figures to be published by SBVV in March.

Higher prices compensate for lower sales

Unit sales decreased in nine of the 16 markets analysed, but at the same time average prices were significantly up, particularly in the United Kingdom (+6.6 percent) and in Brazil (+7.7 percent). Out of all the countries included in the analysis, only Australia registered a slight drop in prices (-0.4 percent). The significant influence of the rising average prices for the overall market performance in compensating for the sometimes notably decreasing sales volumes is particularly evident in South Africa: although the country recorded the largest sales losses (-7.7 percent), it also reported the most significant price increases (+9.6 percent), resulting in an overall revenue increase of +1.2 percent.

Travel guides, health books, and biographies are booming

Travel guides and health books were among the categories with the highest growth rates. Both saw double-digit growth rates in nearly half of the countries analysed. English literature (as a foreign language) and biographies, such as Prince Harry's *Spare*, also gained in prominence. The memoir of the now American-based British royal family member was the best-selling non-fiction book overall in Ireland, Italy, New Zealand, the United Kingdom, and Wallonia. James Clear's step-by-step manual *Atomic Habits* became the most popular non-fiction title in India, Mexico, Portugal, Spain, and Colombia, for which book data were collected for the first time in 2023.

Comic sales declining, but new Asterix performed strongly

Other global bestsellers in 2023 were romance novels such as Colleen Hoover's *It Ends with Us*, and finance books like Morgan Housel's *The Psychology of Money*. The comic segment mostly

experienced losses, although some titles, like the new *Asterix*, stood out positively: *Asterix and the White Iris* was the best-selling book in France and Wallonia; it also secured top positions in Switzerland (second place) and the Netherlands (third place).

Topseller per country

Australia	Nagi Maehashi <i>RecipeTin Eats: Dinner</i>
BE - Flanders	Lucinda Riley & Harry Whittaker <i>Atlas: het verhaal van Pa Salt/Atlas: The Story of Pa Salt</i>
BE - Wallonia	Fabcaro <i>Asterix. Vol. 40/Asterix: Album 40 - Asterix and the White Iris</i>
Brazil	Colleen Hoover <i>É assim que começa/It Starts with Us</i>
Colombia	James Clear <i>Hábitos atómicos/Atomic Habits</i>
France	Fabcaro <i>Asterix. Vol. 40/Asterix: Album 40 - Asterix and the White Iris</i>
India	James Clear <i>Atomic Habits</i>
Ireland	Liz Nugent <i>Strange Sally Diamond</i>
Italy	Prince Harry <i>Spare. Il minore/Spare</i>
Mexico	James Clear <i>Hábitos atómicos/Atomic Habits</i>
Netherlands	Lucinda Riley & Harry Whittaker <i>Atlas: het verhaal van Pa Salt/Atlas: The Story of Pa Salt</i>
New Zealand	Lucinda Riley & Harry Whittaker <i>Atlas: The Story of Pa Salt</i>
Portugal	Freida McFadden <i>A Criada/The Housemaid's Secret</i>
South Africa	André de Ruyter <i>Truth to Power</i>
Spain	Sonsoles Ónega <i>Las hijas de la criada</i>
Switzerland	Martin Suter <i>Melody</i>
UK	Prince Harry <i>Spare</i>

Source: GfK Entertainment/Book Insights and Nielsen BookData. Where available, English titles are included.

About the study

The survey is based on physical point-of-sale data from 2023 for Australia, Belgium (Flanders/Wallonia), Brazil, Colombia, France, India, Ireland, Italy, Mexico, the Netherlands, New Zealand, Portugal, Spain, South Africa, Switzerland, and the UK.

The results, together with the press release and additional information, can be downloaded at www.gfk-entertainment.com.

If you would like further data or information, please contact Hans Schmucker (hans.schmucker@gfk.com) from GfK Entertainment or Hazel Kenyon (hazel.kenyon@nielseniq.com) from Nielsen BookData.

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